

Table 1. U.S. Petroleum Balance Sheet, Week Ending 12/3/2021

Petroleum Stocks (Million Barrels)	Current Week	Week Ago			Year Ago		
	12/3/21	11/26/21	Difference	Percent Change	12/4/20	Difference	Percent Change
Crude Oil .....	1,033.7	1,035.7	-1.9	-0.2	1,141.3	-107.6	-9.4
Commercial (Excluding SPR) <sup>1</sup> .....	432.9	433.1	-0.2	-0.1	503.2	-70.4	-14.0
Strategic Petroleum Reserve (SPR) <sup>2</sup> .....	600.9	602.6	-1.7	-0.3	638.1	-37.2	-5.8
Total Motor Gasoline <sup>3</sup> .....	219.3	215.4	3.9	1.8	237.9	-18.6	-7.8
Reformulated .....	0.0	0.0	0.0	-4.5	0.0	0.0	-55.3
Conventional .....	17.6	18.9	-1.3	-6.7	25.5	-7.9	-31.0
Blending Components .....	201.7	196.5	5.1	2.6	212.3	-10.6	-5.0
Fuel Ethanol .....	20.5	20.3	0.2	0.8	22.1	-1.6	-7.3
Kerosene-Type Jet Fuel .....	36.7	36.1	0.6	1.8	36.3	0.4	1.1
Distillate Fuel Oil <sup>5</sup> .....	126.6	123.9	2.7	2.2	151.1	-24.5	-16.2
15 ppm sulfur and Under <sup>3</sup> .....	115.7	112.1	3.6	3.2	140.4	-24.7	-17.6
> 15 ppm to 500 ppm sulfur .....	2.6	3.4	-0.7	-22.0	2.7	0.0	-1.7
> 500 ppm sulfur .....	8.3	8.4	-0.1	-1.0	8.0	0.3	3.6
Residual Fuel Oil .....	26.8	27.9	-1.1	-3.8	31.4	-4.6	-14.6
Propane/Propylene <sup>4</sup> .....	73.3	72.7	0.6	0.8	87.6	-14.4	-16.4
Other Oils <sup>5</sup> .....	290.3	292.8	-2.5	-0.9	304.3	-14.0	-4.6
Unfinished Oils .....	89.7	90.4	-0.8	-0.8	80.5	9.2	11.4
Total Stocks (Including SPR) <sup>2,3,4</sup> .....	1,827.2	1,824.7	2.5	0.1	2,012.0	-184.7	-9.2
Total Stocks (Excluding SPR) <sup>3,4</sup> .....	1,226.4	1,222.2	4.2	0.3	1,373.9	-147.5	-10.7

Petroleum Supply (Thousand Barrels per Day)	Current Week	Week Ago		Year Ago		Four-Week Averages Week Ending			Cumulative Daily Average		
	12/3/21	11/26/21	Difference	12/4/20	Difference	12/3/21	12/4/20	Percent Change	12/3/21	12/4/20	Percent Change

## Crude Oil Supply

(1) Domestic Production <sup>6</sup> .....	11,700	11,600	100	11,100	600	11,550	11,025	4.8	11,052	11,535	-4.2
(2) Alaska .....	454	454	0	512	-58	450	507	-11.2	446	454	-1.7
(3) Lower 48 .....	11,200	11,100	100	10,600	600	11,100	10,525	5.5	10,615	11,070	-4.1
(4) Net Imports (Including SPR) .....	4,229	3,900	329	4,645	-416	3,631	2,873	26.4	3,250	2,813	15.5
(5) Imports .....	6,499	6,604	-105	6,479	20	6,432	5,590	15.1	6,134	5,890	4.1
(6) Commercial Crude Oil .....	6,499	6,604	-105	6,479	20	6,432	5,590	15.1	6,134	5,890	4.1
(7) Imports by SPR .....	0	0	0	0	0	0	0	0.0	0	0	0.0
(8) Imports into SPR by Others .....	0	0	0	0	0	0	0	0.0	0	0	0.0
(9) Exports .....	2,270	2,704	-434	1,834	436	2,801	2,717	3.1	2,884	3,077	-6.3
(10) Stock Change (+/build; -/draw) .....	-276	-408	133	2,155	-2,431	-384	497	--	-267	224	--
(11) Commercial Stock Change .....	-34	-130	96	2,170	-2,204	-80	519	--	-157	215	--
(12) SPR Stock Change .....	-241	-278	37	-15	-226	-305	-22	--	-111	9	--
(13) Adjustment <sup>7</sup> .....	-420	-277	-143	846	-1,266	48	737	--	508	130	--
(14) Crude Oil Input to Refineries .....	15,785	15,631	153	14,436	1,348	15,613	14,138	10.4	15,077	14,255	5.8

## Other Supply

(15) Production .....	7,761	7,750	11	7,261	500	7,766	7,240	7.3	7,297	6,946	5.0
(16) Natural Gas Plant Liquids <sup>8</sup> .....	5,540	5,568	-28	5,309	231	5,561	5,321	4.5	5,242	5,089	3.0
(17) Renewable Fuels/Oxygenate Plant .....	1,220	1,186	34	1,014	206	1,212	1,005	20.6	1,085	932	16.4
(18) Fuel Ethanol .....	1,090	1,035	55	991	100	1,066	979	8.9	983	899	9.3
(19) Other <sup>9</sup> .....	130	151	-21	23	107	146	25	474.8	102	33	208.1
(20) Refinery Processing Gain .....	1,001	995	5	938	62	993	915	8.6	969	924	4.9
(21) Net Imports <sup>10</sup> .....	-3,290	-2,634	-656	-2,678	-612	-2,882	-2,850	--	-2,706	-3,037	--
(22) Imports <sup>10</sup> .....	1,973	2,173	-200	2,076	-103	2,144	2,060	4.1	2,393	1,973	21.3
(23) Exports <sup>10</sup> .....	5,263	4,807	456	4,754	509	5,026	4,911	2.4	5,099	5,009	1.8
(24) Stock Change (+/build; -/draw) <sup>3,11</sup> .....	634	740	-105	677	-42	-148	-204	--	-193	88	--
(25) Adjustment <sup>12</sup> .....	216	214	2	191	24	214	199	--	204	211	--

## Products Supplied

(26) Total <sup>13</sup> .....	19,837	20,222	-385	18,534	1,303	20,860	18,930	10.2	20,065	18,287	9.7
(27) Finished Motor Gasoline <sup>14</sup> .....	8,963	8,796	167	7,600	1,363	9,083	7,990	13.7	8,965	8,156	9.9
(28) Kerosene-Type Jet Fuel .....	1,220	1,727	-507	1,309	-90	1,460	1,150	27.0	1,352	1,067	26.7
(29) Distillate Fuel Oil .....	3,578	4,209	-631	3,389	189	4,132	3,894	6.1	4,024	3,677	9.4
(30) Residual Fuel Oil .....	509	392	117	69	440	490	258	90.0	292	239	22.2
(31) Propane/Propylene .....	1,615	1,673	-58	1,691	-76	1,527	1,335	14.3	1,221	1,149	6.2
(32) Other Oils <sup>15</sup> .....	3,952	3,424	528	4,476	-524	4,168	4,303	-3.1	4,211	3,999	5.3

## Net Imports of Crude and Petroleum Products

(33) Total .....	939	1,266	-328	1,967	-1,028	749	22	3,248.5	544	-224	-342.9
------------------	-----	-------	------	-------	--------	-----	----	---------	-----	------	--------

-- = Not Applicable.

<sup>1</sup> Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries and tank farms or in transit thereto, and in pipelines.<sup>2</sup> Includes non-U.S. stocks held under foreign or commercial storage agreements.<sup>3</sup> Excludes stocks located in the "Northeast Heating Oil Reserve", "Northeast Regional Refined Petroleum Product Reserve", and "State of New York's Strategic Fuels Reserve Program." For details see Appendix C.<sup>4</sup> Prior to April 10, 2020 this included stocks of propylene held at terminals.<sup>5</sup> Includes weekly data for NGPLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.<sup>6</sup> Domestic crude oil production includes lease condensate and is estimated using a combination of short-term forecasts for the lower 48 states and the latest available production estimates from Alaska. Weekly crude oil production estimates are rounded to the nearest 100,000 b/d at the U.S. and lower 48 state levels. For more details see Appendix B, under "Data Obtained Through Models."<sup>7</sup> Formerly known as Unaccounted-for Crude Oil, this is a balancing item. See Glossary for further explanation.<sup>8</sup> Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.<sup>9</sup> Includes denaturants (e.g. Pentanes Plus) and other renewables (e.g. biodiesel). Prior to April 10, 2020 this included other oxygenates (e.g. ETBE and MTBE).<sup>10</sup> Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGPLs and LRGs.<sup>11</sup> Includes an estimate of minor product stock change based on monthly data.<sup>12</sup> Includes monthly adjustments for hydrogen and other hydrocarbon production.<sup>13</sup> Total Product Supplied = Crude Oil Input to Refineries (line 14) + Other Supply Production (line 15) + Net Product Imports (line 21) - Stock Change (line 24) + Adjustment (line 25).<sup>14</sup> See Table 2, footnote #3.<sup>15</sup> Other Oil Product Supplied = Total Product Supplied (line 26) less the product supplied of Finished Motor Gasoline (line 27), Kerosene-Type Jet Fuel (line 28), Distillate Fuel Oil (line 29), Residual Fuel Oil (line 30), and Propane/Propylene (line 31).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Source: See page 29.